

## **Vermont Executive Officers and Ethics Commission Members** Financial Disclosure Form

Who must file: Each Executive Officer (defined by 3 V.S.A. § 1201(3) as "a state officer; or under the Office of the Governor, an agency secretary or deputy or a department commissioner or deputy") and each member of the Vermont State Ethics Commission and the Executive Director of the Vermont State Ethics Commission must file this financial disclosure form. 3 V.S.A §§ 1211(a) and 1212(a).

When: File on or before January 15 of odd-numbered years, or if appointed after January 15, then within 10 days after the appointment. \$ V.S.A. § 1211(a).

Were you a candidate for statewide office or legislature last year? If you filed a 17 V.S.A. § 2414 candidate disclosure form in the preceding year, and your information has not changed since, you must still submit this disclosure form. If no information has changed, you may indicate "no change." 3 V.S.A. § 1211(c)(2).

Please attach additional pages if necessary to complete this form.

Your name:

Julie Hulburd

Email address: julie.hulburd@partner.vermont.gov

Office/agency:

State Ethics Commission

Title:

Chair

Date you assumed office or date of appointment:

January 2020

Financial information provided below is for the calendar year preceding this report. 3 V.S.A. § 1211(c)(1).

- 1. Sources of personal income For you, your spouse or your domestic partner as defined in 3 V.S.A § 1211(d)(1), or both of you together, disclose each source of income that totals more than \$5,000.00. You do not need to provide the actual dollar amount. 3 V.S.A. § 1211(a)(1).
  - A. Employment income List each employer and employer business address. If you are self-employed, describe the nature of your employment. 3 V.S.A. § 1211(a)(1)(A).

☐ Neither I nor my spouse/domestic partner have sources of employment income required to be listed.

| description of work if self-employed | You/Spouse or<br>Domestic<br>Partner/Joint |  |
|--------------------------------------|--|--|
| Winooski Vermont                     | Self                                       |  |
| Burlington, Vermont                  | Spouse                                     |  |
|                                      | Winooski Vermont                           |  |

B. Investment income – For you, your spouse or your domestic partner as defined in 3 V.S.A § 1211(d)(1), or both of you together, disclose each source of investment income that totals more than \$5,000.00. 3 V.S.A. § 1211(a)(3). You do not need to provide the actual dollar amount. 3 V.S.A § 1211(a)(1)(B). Sources of investment income may include, but are not limited to, stocks, bonds, mutual funds, income-producing property, joint ventures and business interests not included in Part 3 below. Brokerage firms may be listed; individual stock holdings need not be disclosed unless stock ownership represents 10% or more, in which case the ownership should be listed in Part 3 below. Retirement holdings need not be listed.

☑ Neither I nor my spouse/domestic partner have sources of investment income required to be listed.

| Source | Nature of Investment | You/Spouse or<br>Domestic<br>Partner/Joint |
|--------|----------------------|--|
|        |                      |  |
| -      |                      |  |

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|   | 1211(d)(1), or both of                      | you together, disclose                       | each additional source | ic partner as defined in 3 V.S.A § of income not mentioned above, ctual dollar amount. 3 V.S.A § |
|---|---|--|------------------------|--|
|   | ☑ Neither I nor my sp                       | <br> <br>  puse/domestic partner<br>         | have any other source  | es of income required to be listed.  |
| , |   | Source of Income                             |                        | You/Spouse or<br>Domestic<br>Partner/Joint   |
|   |   |  |                        |  |
|   |   |  |                        |  |
|   | 120   | h you serve and your p                       | 170                    | y law or that receives funding fron<br>1211(a)(2).   |
|   | Board, Commis                               | sion, other Entity                           | Pos                    | sition held  |
|   | State Ethics                                | Commission                                   |                        | Chair  |
|   | Colchester                                  | Select Board                                 | М                      | ember  |
|   | more than 10 percent  ☑ Neither I nor my sp | 3 V.S.A § 1211(a)(3).  ouse/domestic partner | have businesses requi  |  |
|   | Business Name                               | Bus  | iness Address          | You/Spouse or Domestic Partner/Joint   |
|   |   |  |                        |  |

| 4. Lease or Contract with the State – List any lease or contract with the or your spouse or domestic partner; or (b) a company of which you or both together owned more than 10 percent. 3 V.S.A § 1211(a)(4). |   |
|--|---|
| ☑ Neither I nor my spouse/domestic partner have leases or co   | ntracts required to be listed.          |
| Type of lease or contract  | You/Spouse or Domestic<br>Partner/Joint |
| 5. Lobbying Activities – If your spouse or domestic partner is a lobbyis name below and, if applicable, the name of his or her lobbying firm. 3  My spouse/domestic partner has no lobbying activities requ    | V.S.A § 1211(b).                        |
| Name of spouse/domestic partner  | Name of lobbying firm, if applicable    |
| I hereby certify that the information provided above is true and accuration, and belief.   | ate to the best of my knowledge,        |
| Signature  | 01/04/2020                              |
| Send this completed disclosure form with "Disclosure" in the subject li<br>Stateethicscommission@vermont.gov   | ne to:                                  |
| Or mail via USPS to:<br>Vermont State Ethics Commission, 6 Baldwin St., Montpelier, VT 0563  | 3-7950                                  |

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